

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 13, 2005

REGISTRATION NO.: 24749
BONDS ISSUED BY: Moberly School District No. 81
AMOUNT OF ISSUE: \$4,600,000.00
DATE OF ISSUE: May 17, 2005
PURPOSE OF BONDS: Constructing, furnishing and equipping existing school sites, land, buildings and related facilities for school purposes, including, but not limited to, refurbishing the Technical Center and existing elementary and secondary school facilities, of the District and paying the costs of issuing the Bonds

COUNTY: of Randolph
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000%	\$ 50,000.00	03/01/2006
3.000%	50,000.00	03/01/2007
3.000%	15,000.00	03/01/2009
3.100%	15,000.00	03/01/2010
3.250%	20,000.00	03/01/2011
3.375%	15,000.00	03/01/2012
3.500%	65,000.00	03/01/2013
3.600%	70,000.00	03/01/2014
3.625%	95,000.00	03/01/2015
3.750%	110,000.00	03/01/2016
	150,000.00	03/01/2017 *
	200,000.00	03/01/2018 *
4.000%	350,000.00	03/01/2018
4.000%	475,000.00	03/01/2019
4.000%	490,000.00	03/01/2020
4.125%	510,000.00	03/01/2021
4.150%	530,000.00	03/01/2022
4.200%	555,000.00	03/01/2023
4.300%	580,000.00	03/01/2024
4.300%	605,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thomson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons & Edward D. Jones & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,537,253.80

INTEREST RATE: 4.2481%

ASSESSED VALUATION: \$122,615,457

INDEBTEDNESS: (Including this issue) \$11,675,118.40

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...1,046 No...341

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable